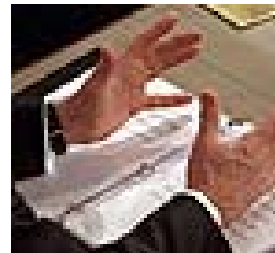
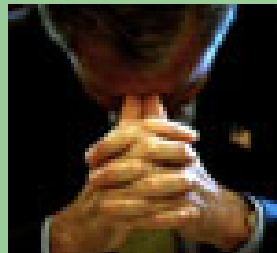


OMB Management Scorecards: Energy, Transportation, and Environmental Stewardship



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Managing for Results

- Achieving results requires:
 - Clear **definition of success** for every program and activity;
 - Clear **action plan** for achieving success;
 - System of **accountability** to ensure programs perform as promised.





The President's Management Agenda

- **Aggressive strategy for improving the management of the Federal government.**
- **Focuses areas of management weakness across the government where improvements and the most progress can be made.**





The Stoplight Scoring System

- The scorecard employs a simple grading system common today in well-run businesses:

Green for success,

Yellow for mixed results, and

Red for unsatisfactory efforts






New OMB Scorecards

- On January 25, 2006 OMB introduced the new Scorecards for Energy, Transportation and Environmental Management:
 - Track how well the Departments and major agencies are executing goals and targets for energy, fleet and environmental initiatives.
 - Resemble President's Management Agenda scorecards but are actually a hybrid used to assess agency status and progress semiannually.





Scorecard Goals

- **Three Scorecards/5-6 metrics**
 - **Existing requirements/reports (EOs/statutes/MOUs)**
 - **Updates January/July**
 - **Focus on Progress/Results**
 - **Consolidate actions/plans**
 - **Hold agencies accountable**
- 



Explanation of Scores

Status Scores

GREEN Meets all Standards for Success

YELLOW Achieved intermediate levels of performance in all the criteria

RED Has any one of a number of serious flaws





Explanation of Scores

Progress Scores *(Planned actions for next six months)*

GREEN

Implementation is proceeding according to agreed upon plans

YELLOW

Slippage in implementation schedule, quality of deliverables, or other issues requiring adjustment in order to achieve scheduled goals

RED

Initiative is in serious jeopardy. Unlikely to realize objectives absent significant management attention and intervention





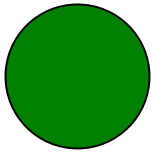
Environmental Stewardship Scorecard

- **Includes 5 metrics:**
 - **Meet Environmental Management Systems (EMS) protocol for Agency and all appropriate facilities**
 - **Comprehensive Green Purchasing Program**
 - **Implement Sustainable Green Building Program**
 - **Implement Sustainability Program for Electronic Stewardship**
 - **Compliance Management Plan & Implementation Strategy**






Standards For Success

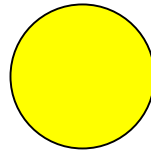


Has implemented a sustainability program for electronic stewardship that at a minimum promotes the purchase, operation, and use of end-of-life management strategies for electronic assets consistent with the MOU on Electronics Stewardship (11/15/04), or Federal Electronics Challenge (FEC) or equivalent.






Standards For Success

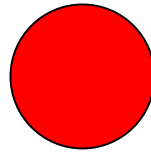


Agency has signed the MOU on Electronic Stewardship and/or has a plan to meet the objectives of the MOU; and/or is a FEC partner





Standards For Success




Agency did not sign MOU on Electronic Stewardship or does not have a program to promote sustainable environmental stewardship of Federal electronic assets.





Target Electronic Stewardship Goals

- **Acquisition Phase:** 95% of new purchases of electronic products are EPEAT-registered;
 - **Use Phase:** ENERGY STAR® features are enabled on 100% of computers and monitors;
 - **Use Phase:** 100% of agencies/facilities have policies and programs to extend the useful lifetime of electronic equipment;
 - **End-of life Phase:** 100% of non-usable electronic products are reused, donated, sold or recycled, using environmentally sound management.
- 



Standards for Success – Phase I

An Implementation Plan has been developed and signed by Agency executives with authority for environment, information technology, acquisition, and finance, based on MOU on Electronics Stewardship, Federal Electronics Challenge (FEC) Program, Model Implementation Plan, or equivalent program. The Plan addresses the three Lifecycle phases for electronics assets: Acquisition, Operations & Maintenance and End-of Life.






Standards for Success – Phase II

- Framework activities of Plan are implemented (policies, responsibilities, tracking, measurement, funding, etc.)
- **20%** of Agency's IT eligible computer units are covered by FEC or Equivalent work in **1** of the **3** Lifecycle Phases






Standards for Success – Phase III

- **30%** of IT Eligible computer units are covered by FEC or equivalent work in **1** of the **3** Lifecycle Phases
 - **5%** of IT Eligible computer units are covered by FEC or equivalent work in **2** of the **3** Lifecycle Phases
 - **1%** of IT Eligible computer units are covered by FEC or equivalent work in the **3** Lifecycle Phases
- 




Standards for Success – Phase IV

- Agency-wide measurement of FEC goals and first reporting (no target goal)
 - **50%** of IT Eligible computer units are covered by FEC or equivalent work in **1** of the **3** Lifecycle Phases
 - **25%** of IT Eligible computer units are covered by FEC or equivalent work in **2** of the **3** Lifecycle Phases
 - **10%** of IT Eligible computer units are covered by FEC or equivalent work in the **3** Lifecycle Phases
- 



Standards for Success – Phase V



Agency-wide measurement meets **50%** of Target Electronics Stewardship Goals for entire agency and reported annually.





Standards for Success – Phase VI

Agency-wide measurement meets **75%** of Target Electronics Stewardship Goals for entire agency and reported annually.





Standards for Success – Phase VII

Agency-wide measurement meets **100%** of Target Electronics Stewardship Goals for entire agency and reported annually.



July 2006 Management Scorecards

Environmental Stewardship (22 agency scorecards):

Status:

0 


18 

4 

Progress:

13 

8 

1 



Executive Order 13243

- Signed by President Bush on January 24, 2007.
- Strengthening Federal Environmental, Energy, and Transportation Management.
- The EO sets more aggressive goals for energy efficiency, sustainable acquisition practices, renewable energy, pollution, waste prevention and recycling, high performance buildings, electronic stewardship, fleet management, petroleum reduction and water conservation.






Executive Order 13243

Section 2 (h) Goals for Agencies -- ensure that:

(i) When acquiring an electronic product to meet its requirements, meets at least 95 percent of those requirements with an Electronic Product Environmental Assessment Tool (EPEAT)-registered electronic product, unless there is no EPEAT standard for such product.





Executive Order 13243

Section 2 (h) Goals for Agencies -- ensure that:

(ii) Enables the Energy Star feature on agency computers and monitors.





Executive Order 13243

Section 2 (h) Goals for Agencies -- ensure that:

(iii) Establishes and implements policies to extend the useful life of agency electronic equipment.





Executive Order 13243


Section 2 (h) Goals for Agencies -- ensure that:

(iv) Uses environmentally sound practices with respect to disposition of agency electronic equipment that has reached the end of its useful life.






What's Happening Now

- EO Guidance is imminent
 - Meeting with Sr. Officials 2/13/07
 - Scorecards will be revised to incorporate Executive Order mandates
 - OFPP Policy Letter will be issued
 - Progress expected in first six months (by July 1, 2007)
- 



Conclusion

- **Agencies want to get to green**
 - **Scorecards promote faster progress and better use of available tools (FEC, EPEAT, Energy Star, performance metrics, evaluations, etc.)**
 - **Scorecards hold agencies accountable and garner higher level agency attention**
 - **Scorecards make an impact – fear of inaction greater than fear of action**
- 



For More Information

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